



USI®

USI Group Holdings AG
Bahnhofstrasse 106,
Postfach 1317,
CH-8001 Zürich,
Switzerland

www.usigroupholdings.ch

PRESS RELEASE

17 September 2013

The Company has noticed that in connection with public reporting on its acquisition of Goldlink United Ltd (see yesterday's press release), inaccurate and misleading information has been disseminated concerning the Company's annual general meeting of 20 June 2013 and the litigation recently commenced against the Company (see the press release of 9 September 2013). The Company wishes to make the following clarifications:

- (1) The estate of the late Dr. Victor Lanfranconi is not among the claimants in the litigation of which the Company was notified last week; and
- (2) At the Company's annual general meeting of 20 June 2013, approx. 75% of the shares registered, as of its date, in the Company's share register (i.e. not counting "dispo" shares) were represented. All proposals of the Board were approved with more than 99% of the votes represented at the meeting.

USI Group Holdings AG
Dr. Volkert Klaucke (Chairman)

Further information:
Dr. D. Srinivas
Director and Investor Relations Officer
Phone: +44 20 7766 7000

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